

Market Comment 13.04.2018

Index	Previous	Today	Move pts	Change %
Industrial	300.83	303.24	2.41	0.80
Mining	123.33	123.33	0.00	0.00
ZSE 10	89.42	90.32	0.90	1.01
ZSE ALL SHARE	89.86	90.57	0.71	0.79

SOURCE: ZSE

ZSE closes in the black...

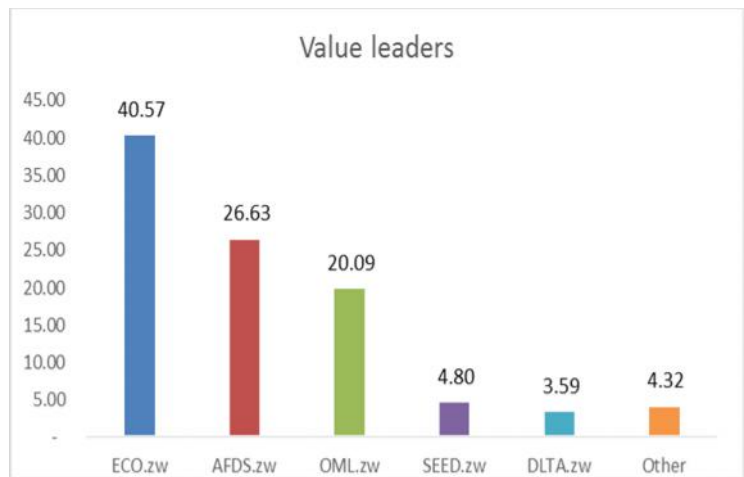
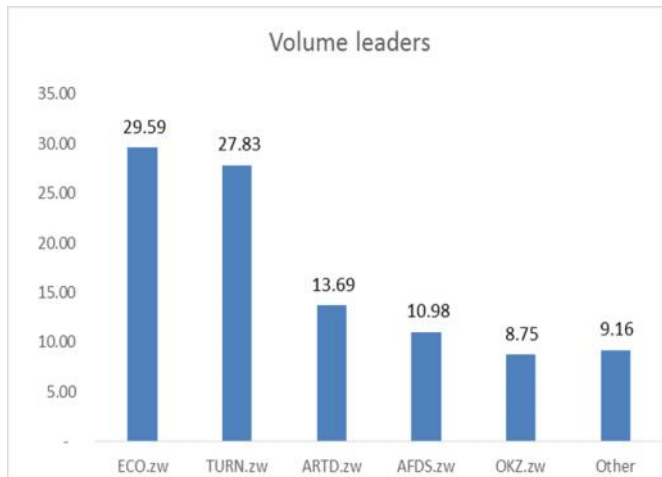
The end of week session saw three indices closing pointing northwards while, the Minings remained unchanged at previous levels as it settled at 123.33pts. The Industrial Index added 0.80% to end the session at 303.24pts while, the mainstream All Share Index was up by an almost identical 0.79% to 90.57pts. The Top Ten Index advanced 1.01% to settle at 90.32pts with Econet and Delta surging 2.45% and 1.22% to close at volume average prices of \$0.8199 and \$1.6887 apiece. FMP topped the risers after reversing its previous losses with a remarkable 14.48% to end at \$0.0498. Turnall ticked up 5.56% to \$0.0095 while, Simbisa rose 2.70% to \$0.3800. ART and Meikles emerged the fallers of the day as the duo dropped 3.78% and 2.36% to \$0.0433 and \$0.2900 respectively. The market registered a positive breadth as five counters rose against two fallers while, six held the ground.

Activity aggregates for the day were depressed as volume of shares traded dipped 74.35% to 3.43m while, value realised was 34.59% lower at \$2.05m. Volume outturn was anchored by Econet (29.59%), Turnall (27.83%), ART (13.69%) and Afdis (10.98%) while, Econet, Afdis and Old mutual accounted for 40.57%, 26.63% and 20.09% to the value total apiece. Foreign purchases eased 38.77% to \$0.81m on the back of trades in Econet and Old mutual while, sales were \$0.33m anchored by Old mutual and SeedCo trades.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,632,182,149	8,564,216,424	0.79
Turnover US\$	2,050,545.10	3,134,713.14	34.59
Foreign buys US\$	805,466.48	1,315,475.00	38.77
Foreign sales US\$	334,231.44	0.00	-
No. of trades	97	89	8.99
Volume	3,429,149	13,366,678	74.35

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
FMP.zw	4.98	0.63	14.48	ARTD.zw	4.33	0.17	3.78
TURN.zw	0.95	0.05	5.56	MEIK.zw	29.00	0.70	2.36
SIM.zw	38.00	1.00	2.70				
ECO.zw	81.99	1.96	2.45				
DLTA.zw	168.87	2.03	1.22				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
F BCH	20.04.2018	\$0.008417	

Upcoming Events

Company	Event	Venue	Time	Date
Falgold	AGM	PKF Building, Corner 4 th street/J. Tongogara, Bulawayo	10.00am	26.04.18
Old Mutual	AGM	Mirabelle, Meikles	3.00pm	26.04.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder’s approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company’s subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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