

Market Comment 13.03.2018

Index	Previous	Today	Move pts	Change %
Industrial	289.38	289.62	0.24	0.08
Mining	120.76	120.76	0.00	0.00
ZSE 10	85.26	85.30	0.04	0.05
ZSE ALL SHARE	86.43	86.50	0.07	0.08

SOURCE: ZSE

ZSE extend gains in Tuesday's session...

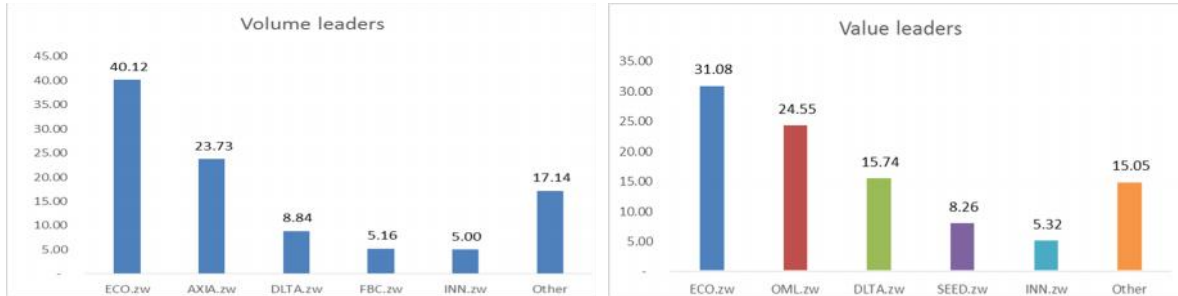
ZSE indices sustained previous day's gains with the primary All share index improving 1.08% to end at 86.50pts. The Industrial Index added 0.08% to 289.62pts while, ZSE top ten added 0.05% to trade at 85.30pts. The Mining Index was constant at 120.76pts with only trades seen in RioZim which traded flat at \$1.2025, while Hwange, RioZim, Bindura and Falcon gold recorded no trades. Gainers outnumbered fallers by a count of three as seven counters held ground. Axia topped the risers for the second consecutive session, after putting on 2.67% to trade at \$0.1848 followed by banking group FBC which expanded 1.25% to \$0.2025. The duo of Delta and Hippo wrapped up the risers list as they inched up 0.16% and 0.04% to settle at \$1.5625 and \$1.6800 respectively. Simbisa led the losers as it plunged 0.26% to \$0.3890 while, TSL shed 0.25% to see its shares being swapped at \$0.3980 post announcement of retirement of its CEO Matsaire with effect from 30 April 2018.

Turnover for the day surged 92.24% to \$1.19m while, volume of shares traded was up 17.20% to circa 1.36m from prior session. Econet and Axia anchored volumes of the day after claiming 40.12% and 23.73% in that order. Econet again, Old Mutual and Delta accounted for a combined 71.37% of the value aggregate. The number of trades for the session ballooned 188.89% to 78. A positive balance of payments was recorded as foreign purchases were 85.43% high at \$0.71m while, sales edged up 93.03% to \$0.26m.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,244,454,337	8,237,811,745	0.08
Turnover US\$	1,191,184.34	619,625.91	92.24
Foreign buys US\$	712,794.13	384,399.00	85.43
Foreign sales US\$	261,704.00	135,576.52	93.03
No. of trades	78	27	188.89
Volume	1,357,145	1,157,982	17.20

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
AXIA.zw	18.48	0.48	2.67	SIM.zw	38.90	0.10	0.26
FBC.zw	20.25	0.25	1.25	TSL.zw	39.80	0.10	0.25
DLTA.zw	156.25	0.25	0.16				
HIPO.zw	168.00	0.07	0.04				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Econet		\$0.009379	16.03.18
Zimplot		\$0.0013	23.03.18

Upcoming Events

Company	Event	Venue	Time	Date
Willdale	AGM	19.5km peg Lomagundi Road, Mt Hampden	11.00am	29.03.18
TSL	AGM	28 Simon Mazorodze Road, Southerton, Hre	12.00pm	27.03.18
Simbisa brands	EGM	SAZ building Northend Close, Harare	08.15am	21.03.18
Nicoz Diamond	Analyst briefing	7 th floor Auditorium Insurance Center, Harare	12.00pm	20.03.18
CBZ	Analyst briefing	Stewart rooms, Meikles, Harare	3.00pm	15.03.18
African sun	Analyst briefing	Monomotapa hotel, Ophir function room	4.00pm	15.03.18
Dairibord	Analyst briefing	Royal Harare Club	3.00pm	14.03.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion