

## Market Comment 13.02.2018

Index	Previous	Today	Move pts	Change %
Industrial	299.78	299.35	0.43	0.14
Mining	128.19	128.19	0.00	0.00
ZSE 10	88.51	88.51	0.00	0.00
ZSE ALL SHARE	89.63	89.50	0.13	0.15

SOURCE: ZSE

### ZSE falters as activity surges...

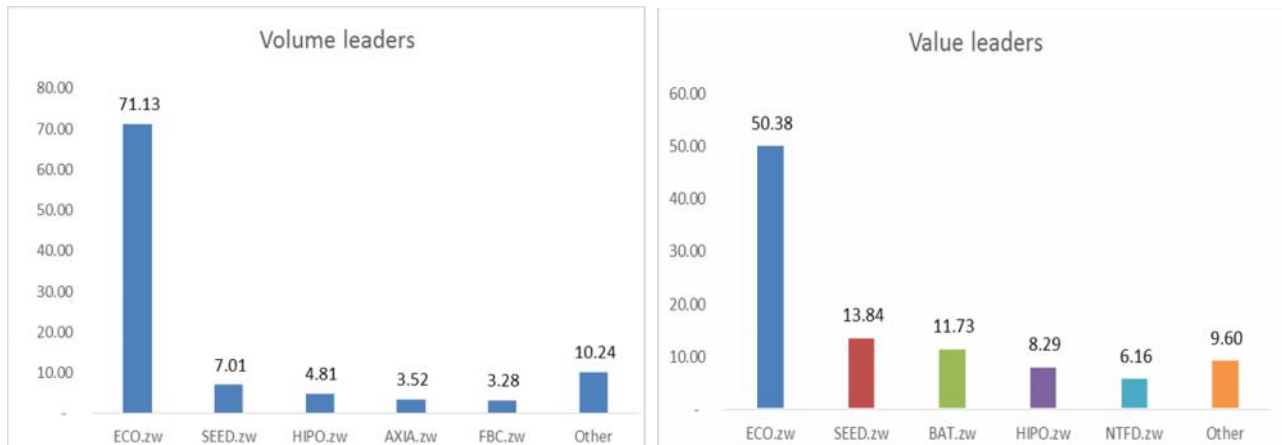
The ZSE continued with its southward trend in Tuesday's trades which were dominated by fallers as the market set a negative breadth of two. The main indicator, All Share Index, lost a further 0.15% to close at 89.5pts while the Industrial Index was 0.14% softer to end at 299.35pts. Pulling the market lower were mainly heavies losses seen in BAT, Econet, SeedCo and Delta. BAT topped with a 0.22% plunge to \$0.2440, Econet lost 0.16% to \$0.6989, SeedCo shed 0.03% to \$0.9492 while, Delta was in a negligible loss to see it closing at a vwap of \$1.6199. Worst performing for the day was hotelier African sun that shed 19.56% to \$0.0362 while, retailer OKZIM followed after easing 3.03% to \$0.1600. Insurer Fidelity topped the gainers on a 20% rebound to \$0.0960, as Meikles trailed with a 1.67% rise to \$0.3050 on resurgent demand. Unifreight added 0.69% to \$0.0146 while, PPC and Innscor completed the risers set with 0.66% and 0.61% to settle at \$0.8556 and \$0.8541 respectively.

Activity aggregates for the day improved from prior session with the volumes exchanged rising 12.19% to 7.07m shares while, value outturn at \$6.97m ballooned 920.15% from prior session. Econet was the most liquid stock of the day as it emerged the top volume and value contributor after claiming 71.13% and 50.38% of the aggregates respectively. The other notably traded stock was SeedCo that accounted for 7.01% of the volume and 13.84% on the value aggregate.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,525,182,812	8,537,140,125	0.14
Turnover US\$	6,974,602.47	683,686.78	920.15
Foreign buys US\$	480,769.89	305,013.26	57.62
Foreign sales US\$	1,510,531.25	118,374.78	1176.06
No. of trades	124	50	148.00
Volume	7,067,875	6,300,134	12.19

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
FIDL.zw	9.60	1.60	20.00	ASUN.zw	3.62	0.88	19.56
MEIK.zw	30.50	0.50	1.67	OKZ.zw	16.00	0.50	3.03
UNIF.zw	1.46	0.01	0.69	NPKZ.zw	17.00	0.20	1.16
PPC.zw	85.56	0.56	0.66	BAT.zw	2,440.00	5.37	0.22
INN.zw	85.41	0.52	0.61	ECO.zw	69.89	0.11	0.16

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
NAMPAK	AGM	68 Birmingham Road, Southerton, Hre	1200hrs	07.02.2018
MASH	AGM	19 <sup>th</sup> Floor, ZB Life Towers, 77 Jason Moyo Ave	1200hrs	22.02.2018

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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