



Members of the Zimbabwe Stock Exchange

## Market Comment 12.09.2018

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	401.49	397.01	4.48	1.12
<b>Mining</b>	163.38	163.38	0.00	0.00
<b>ZSE 10</b>	123.31	121.49	1.82	1.48
<b>ZSE ALL SHARE</b>	119.37	118.06	1.31	1.10

SOURCE: ZSE

### ZSE downward spiral continues...

Financial institution Getbucks' block trade highlighted the mid-week session as 33,088,950 shares worth \$1.10m exchanged hands in the counter claiming 88.97% of total volumes and 39.37% of the value outturn. Volume of shares traded ballooned 1,324.76% to 37.19m as value outturn for the day was \$2.80m. Other notable value drivers were Old Mutual and Axia with respective contributions of 23.98% and 10.16%. The risers and fallers' spectrum were equally distributed at nine apiece respectively. The top five gainers of the day were led by property concern Dawn which put on \$0.0240 trailed by Masimba that put on 16.77% to \$0.0731. Clothing retailer Edgars regained 4.08% to close at \$0.0740 while, Dairibord was up 3.45% at \$0.1500 closing with a spread of \$0.1500-\$0.1704. Proplastics sealed the gainers' pack after gaining 3.27% to settle at \$0.1105.

Headlining the shakers' pack was ZPI that eased 17.48% to trade at \$0.0170 while, conglomerate Meikles shed 12.50% to \$0.3500. Financial services group Old Mutual let go 3.74% to end pegged at \$5.7852 closing well-offered at \$6.0000. Beverages group Delta lost 3.53% to end lower at \$2.3500 while, Simbisa brands wrapped the fallers of the day after trimming 0.94% to settle at \$0.4755. The All share index inched down 1.10% to close at 118.06pts while, the Industrials succumbed 1.12% to end at 397.01%. The Mining Index was stable at 163.38pts with trades only seen in Hwange which traded 4,567 shares at a stable price of \$0.0395.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	0	12,617,868,545	100.00
<b>Turnover US\$</b>	2,798,848.34	2,132,684.68	31.24
<b>Foreign buys US\$</b>	0.00	1,135,962.37	100.00
<b>Foreign sales US\$</b>	0.00	438,656.95	100.00
<b>No. of trades</b>	135	89	51.69
<b>Volume</b>	37,189,172.00	2,610,212	1324.76

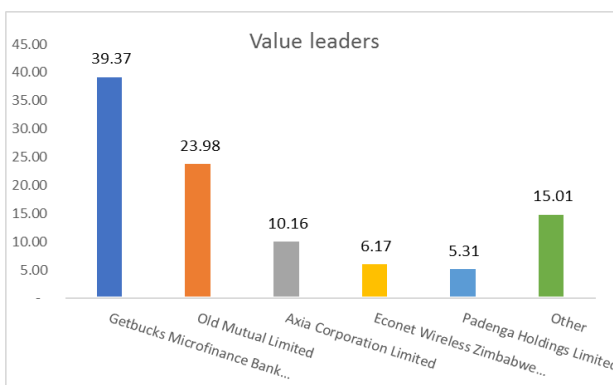
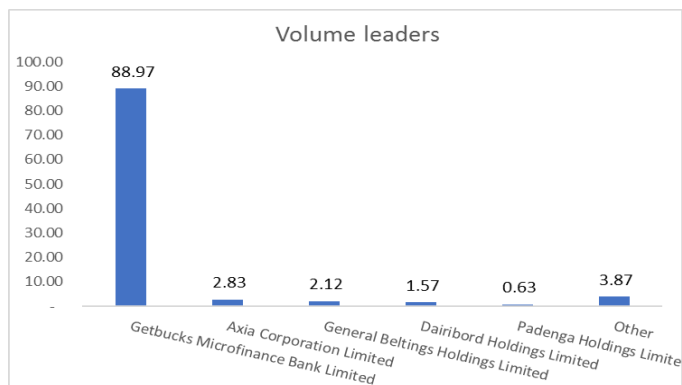
Today's Gainers	Price	Change	% Change
<b>Dawn Properties Limited</b>	2.40	0.40	20.00
<b>Masimba Holdings Limited</b>	7.31	1.05	16.77
<b>Edgars Stores Limited</b>	7.40	0.29	4.08
<b>Dairibord Holdings Limited</b>	15.00	0.50	3.45
<b>Proplastics Limited</b>	11.05	0.35	3.27

Today's Losers	Price	Change	% Change
<b>Zimre Property Investments</b>	1.70	0.36	17.48
<b>Meikles Limited</b>	35.00	5.00	12.50
<b>Old Mutual Limited</b>	578.52	22.49	3.74
<b>Delta Corporation Limited</b>	235.00	8.60	3.53



<b>Simbisa Brands Limited</b>	<b>47.55</b>	<b>0.45</b>	<b>0.94</b>
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### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Hippo	25.09.18	\$0.0200	1.11.18
CBZ	28.09.18	\$0.0500	05.10.18

### Upcoming Events

Company	Event	Venue	Time	Date
Masimba	Analyst briefing	44 Tilburry Rd, Willowvale	1200hrs	12.09.18
Hippo	AGM	Meikles hotel	1200hrs	26.09.18
Bindura	AGM	Chapman Golf Club, Eastlea	0900hrs	27.09.18
Star Africa	AGM	45 Douglas road, Workington	1100hrs	28.09.18

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion

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