

Market Comment 11.09.2017

Index	Previous	Today	Move pts	Change %
Industrial	301.03	315.10	14.07	4.67
Mining	82.20	82.20	0.00	0.00

SOURCE: ZSE

ZSE Industrials notch another gain to extend its record run...

The northward trend on the ZSE continued as the Industrial Index ended the trading session with a 4.67% gain to 315.10pts while, the Mining index remained unchanged at 82.20pts. Driving the main indicator were twenty two bulls with a single faller registered in the session, to set a positive market breadth of twenty one. Willdale recorded the largest gain, moving 42.86% to trade at \$0.0005 while, Banking group NMB put on a weighty 20% to end pegged at \$0.0900. Turnall Holdings ticked up 20% to \$0.0120. Proplastics extended gains with a 19.94% lift to \$0.0794. Innscoor halted the top five risers set with a 19.71% swell to see its shares being swapped higher at \$1.2121. Heavy cap Econet was the sole loser, dropping 7.83% to \$0.6636, closing the session bid well above this level at \$0.7300.

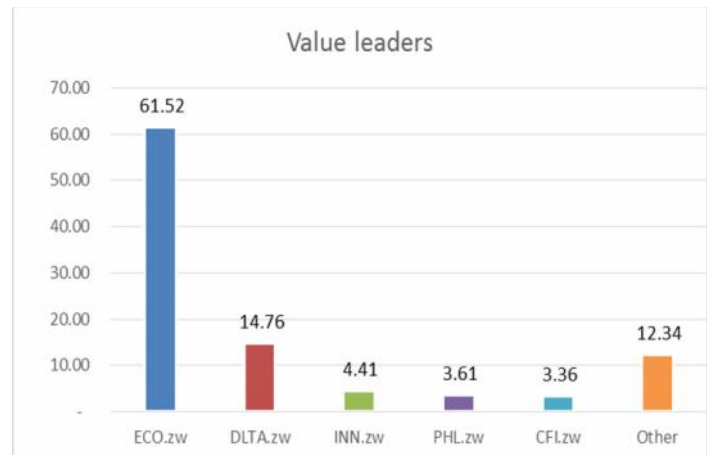
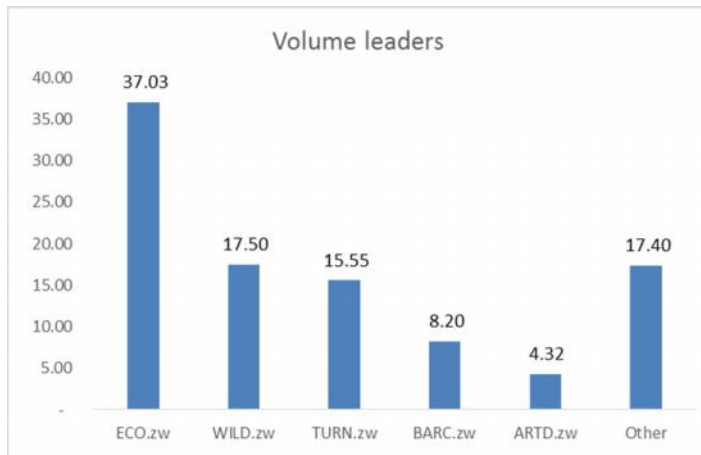
The market activity aggregates were restrained for the day relative to the prior session with volumes waning 80.23% to 4.27m shares as the market spend shed 1.82% to \$1.71m. Telecoms giant Econet was the most liquid stock of the day after accounting for 37.03% on the volume outturn and 61.02% of the turnover. Other prominent value drivers were Beverages group Delta and Innscoor which anchored a combined 19.17% of the total. Foreign buys at \$0.38m were 95.47% softer than the prior session's outcome while, foreign disposals amounted to \$0.361m up 37.58% on the previous session.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,911,560,463	8,518,009,521	4.62
Turnover US\$	1,706,070.00	1,737,714.53	1.82
Foreign buys US\$	38,216.84	843,887.93	95.47
Foreign sales US\$	361,764.43	262,950.80	37.58
No. of trades	74	74	0.00
Volume	4,270,727	21,603,898	80.23

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
WILD.zw	0.50	0.15	42.86	ECO.zw	66.36	5.64	7.83
NMB.zw	9.00	1.50	20.00				
TURN.zw	1.20	0.20	20.00				
PROL.zw	7.94	1.32	19.94				
INN.zw	121.21	19.96	19.71				

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
NTS	AGM		1400hrs	27.11.17
SEEDCO	AGM	SeedCo Administration Block Stapleford	1000hrs	28.11.17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).