



Members of the Zimbabwe Stock Exchange

Market Comment 12.06.2018

Index	Previous	Today	Move pts	Change %
Industrial	388.31	395.43	7.12	1.83
Mining	152.57	152.12	0.45	0.29
ZSE 10	121.94	124.70	2.76	2.26
ZSE ALL SHARE	116.23	118.33	2.10	1.81

SOURCE: ZSE

Upward surge continues on ZSE...

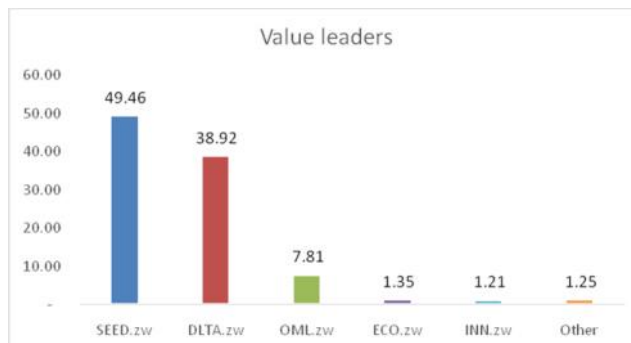
The primary All Share Index rose 1.81% to 118.33pts its highest year to date while, the Industrial Index extended 1.83% to close at 395.43pts which was 4.57% shy of the 400pts mark. The Top Ten Index ticked up 2.29% to 124.70% on the back of gains in heavies Delta and Old Mutual which garnered 6.38% and 1.53% to \$2.5000 and \$6.0920 apiece. The duo of FML and OKZim pulled up 12.36% and 0.72% to end at \$0.1700 and \$0.2367 in that order. The Mining Index slipped a marginal 0.29% with Hwange weighing down the index after shedding 10.99% to settle at \$0.0340. Star Africa slumped 5.59% to \$0.0169 while, Padenga retreated 0.75% to close pegged at \$0.6575. Wrapping the fallers pack was conglomerate Innscor which lost a negligible 0.01% to end at \$1.4998 having traded at an intra-day high of \$1.5000. The risers and fallers spectrum was evenly distributed at four with seven counters trading at unchanged at previous levels.

Activity aggregates closed today's session mixed with turnover up 11.37% at \$3.85m while, volume of shares traded shed 54.75% to 2.12m. SeedCo and Delta were the top value drivers claiming a combined 88.38% of the outturn. SeedCo, Delta, Hwange and Willdale accounted for respective contributions of 32.65%, 28.27%, 12.70% and 12.35% to the volume total. Foreign purchases added 9.12% to \$1.49m while, foreign sales gained 4.25% to \$0.85m registering a net funds inflow position of circa \$0.64m.

Market Snapshot	Today	Previous	Change
Market Cap US\$	11,352,907,289	11,151,745,872	1.80
Turnover US\$	3,846,492.83	3,453,828.47	11.37
Foreign buys US\$	1,487,574.73	1,363,290.62	9.12
Foreign sales US\$	847,620.00	813,045.23	4.25
No. of trades	97	88	10.23
Volume	2,118,502	2,815,129	24.75

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
FML.zw	17.00	1.87	12.36	HCCL.zw	3.40	0.42	10.99
DLTA.zw	250.00	15.00	6.38	SACL.zw	1.69	0.10	5.59
OML.zw	609.20	9.20	1.53	PHL.zw	65.75	0.50	0.75
OKZ.zw	23.67	0.17	0.72	INN.zw	149.98	0.02	0.01

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
---------	-----	------	--------------

Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	Jacaranda Rooms 1&2, Rainbow Towers	1200hrs	13.06.18
RioZim	AGM	1 Kenilworth Road, Highlands	1030hrs	21.06.18
MedTech	AGM	Stand 619, Cnr Shumba/Hacha Roads, Ruwa	1500hrs	27.06.18
Dawn	AGM	Ophir Room, Monomotapa hotel	1000hrs	28.06.18
African Sun	AGM	Kariba Room, Holiday Inn, Harare	1200hrs	28.06.18
FBC	AGM	Royal Harare Golf Club	1500hrs	28.06.18
ZBFH	AGM	21 Natal Road, Avondale	1030hrs	28.06.18
Nicoz Diamond	Scheme Meeting	7 th floor, 30 Samora Machel, Harare	1000hrs	28.06.18
Hwange	AGM	Royal Harare Golf Club	1030hrs	29.06.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.