

## Market Comment 12.02.2018

Index	Previous	Today	Move pts	Change %
Industrial	301.2	299.78	1.42	0.47
Mining	128.19	128.19	0.00	0.00
ZSE 10	89.22	88.51	0.71	0.80
ZSE ALL SHARE	90.05	89.63	0.42	0.47

SOURCE: ZSE

### Market indicators plunge further...

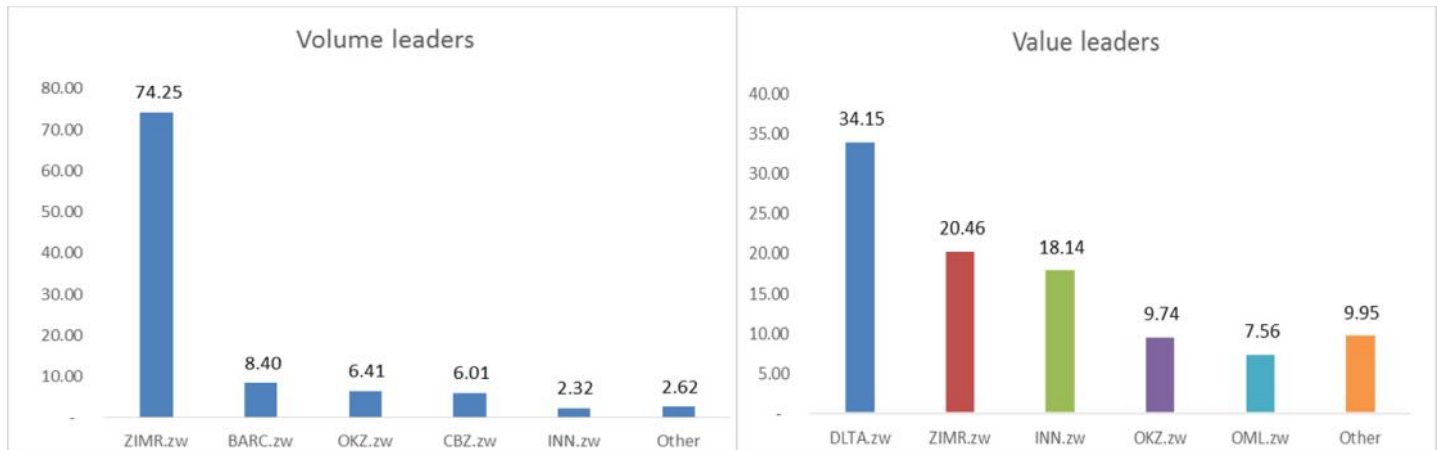
The ZSE losses widen in Monday's trades, extending the losses gap after prior session's weakness. The mainstream All share and the Industrial Index came off an identical 0.47% to 89.63pts and 299.78pts. The Top 10 Index lost 0.80% to settle at 88.51pts while, the Mining Index ended unchanged at 128.19pts with no activity in the resources sector. Losses seen in heavies Delta and Old Mutual mainly dragged the Indices lower down. Beverages stock Delta led the victims of the day with a hefty 2.41% loss to see its shares being swapped lower at \$1.6200 where demand was established. Old Mutual followed after succumbing 1.05% to close at \$5.3000 on weak demand. OKZim completed the shakers list with a 0.30% inch to trade at \$0.16500. The risers and fallers were evenly distributed at three, though the faller's weight managed to maintain the indices in the red. Mitigating losses were gains seen in the trio of ZHL , Barclays and Innscor that put on 15%, 4.65% and 0.83% to trade at \$0.0299, \$0.0450 and \$0.848900 respectively .

Volumes exchanged for the day slightly rose 32.04% to 6.3m shares while, value outturn at \$0.68m dipped 84.59% from prior session. ZHL emerged the top volume driver of the day as a chunk of 4.68m shares exchanged hands which claimed 74.25% of the aggregate. Delta and ZHL again led the value contributors with a combined 54.61% of the outturn. Foreign participation remain depressed as inflows dropped 69.98% to \$0.31m while, outflows plunged 85.81% to \$0.12m accounting for 44.61% and 17.31% respectively.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,537,140,125	8,577,214,535	0.47
Turnover US\$	683,686.78	4,436,710.24	84.59
Foreign buys US\$	305,013.26	1,015,879.61	69.98
Foreign sales US\$	118,374.78	834,207.59	85.81
No. of trades	50	106	52.83
Volume	6,300,134	4,771,503	32.04

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
ZIMR.zw	2.99	0.39	15.00	DLTA.zw	162.00	4.00	2.41
BARC.zw	4.50	0.20	4.65	OML.zw	530.00	5.64	1.05
INN.zw	84.89	0.70	0.83	OKZ.zw	16.50	0.05	0.30

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
NAMPAK	AGM	68 Birmingham Road, Southerton, Hre	1200hrs	07.02.2018
MASH	AGM	19 <sup>th</sup> Floor, ZB Life Towers, 77 Jason Moyo Ave	1200hrs	22.02.2018

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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12.02.18

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