



Members of the Zimbabwe Stock Exchange

Market Comment 11.10.2018

Index	Previous	Today	Move pts	Change %
Industrial	593.82	699.86	106.04	17.86
Mining	203.65	242.81	39.16	19.23
ZSE 10	190.64	227.30	36.66	19.23
ZSE ALL SHARE	176.52	208.31	31.79	18.01

SOURCE: ZSE

Rising impetus continues on the ZSE...

The market traded circa 21.29m shares on 386 trades yielding a record single day value outturn of \$32.03m for the day. The volume of shares traded went up a marginal 0.18% with Delta, Sta Africa, BAT and Edgars emerging the top drivers having accounted for a combined 70.44% of the aggregate. Turnover rose 59.80% to \$32.03m as Delta, Old Mutual and Econet anchored the aggregate after claiming 64.98%, 15.76% and 10.07% respectively. Forty-one counters traded today with thirty-seven recording gains against a single faller as the latest bull market showed no signs of bucking the trend. The top five risers of the day were Ariston, AfriSun, BAT, Edgars and Hippo which put on an identical 20%, the maximum possible movement per day, to end at \$0.0240, \$0.1500, \$39.6000, \$0.1440 and \$2.4000 apiece. Zimplow was the sole faller for the day after letting go 16.67% to settle at \$0.2225.

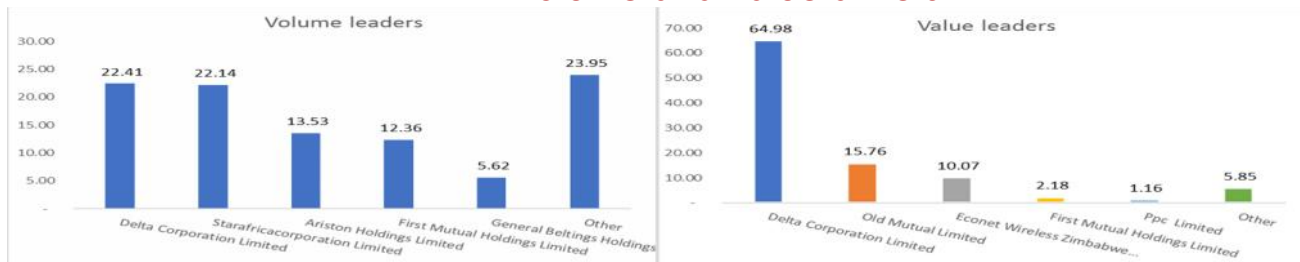
The All Share Index gained 18.01% to end higher at 208.31pts while, the Industrials were 0.02% shy of the 700pts mark at 699.86pts. The Top Ten Index added 19.23% to end at 227.30pts as heavies continued to lead the surge. In the mining space Bindura gained 19.17% to \$0.1000, Hwange ticked up 5.99% to \$0.0425 and RioZim improved 19.67% to \$2.0275 to leave the resources index at 242.81pts.

Market Snapshot	Today	Previous	Change
Market Cap US\$	22,986,647,510	17,838,112,199	28.86
Turnover US\$	32,026,861.49	20,041,943.04	59.80
Foreign buys US\$	1,366,135.95	2,020,200.00	32.38
Foreign sales US\$	21,426,416.25	18,200,000.00	17.73
No. of trades	386	154	150.65
Volume	21,285,026.00	21,246,140.00	0.18

Today's Gainers	Price	Change	% Change
Ariston Holdings Limited	2.40	0.40	20.00
African Sun Limited	15.00	2.50	20.00
British American Tobacco Zimbabwe	3,960.00	660.00	20.00
Edgars Stores Limited	14.40	2.40	20.00
Hippo Valley Estates Limited	240.00	40.00	20.00

Today's Losers	Price	Change	% Change
Zimplow Holdings Limited	22.25	4.45	16.67

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$6.1741	4.65	\$6.5000		\$6.5000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Hippo	25.09.18	\$0.0200	01.11.18
CBZ	28.09.18	\$0.0500	05.10.18
Cafca	28.09.18	\$0.1050	05.10.18
Axia	09.10.18	\$0.0032	23.10.18
Simbisa	09.10.18	\$0.0055	29.10.18
Innscor	19.10.18	\$0.0123	02.11.18
National Foods	26.10.18	\$0.0564	02.11.18
Old Mutual	05.10.18	\$0.0376	16.10.18
Getbucks	19.10.18	\$0.00038	31.10.18

Upcoming Events

Company	Event	Venue	Time	Date
Afdis	AGM	St Mannoek's, Lomagundi, Stapleford	1130hrs	09.11.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	25.09.2018	Company still in discussions that may result in material impact on the value of share.