



Market Comment 11.04.2018

Index	Previous	Today	Move pts	Change %
Industrial	295.92	299.28	3.36	1.14
Mining	125.09	125.09	0.00	0.00
ZSE 10	87.49	88.75	1.26	1.44
ZSE ALL SHARE	88.44	89.43	0.99	1.12

SOURCE: ZSE

Industrial Index approaches 300pts mark...

The midweek session saw the Industrial Index gaining 1.14% to 299.28pts which was 0.72pts shy of 300pts mark. The primary All Share Index extended 1.12% to 89.43pts while, the Mining Index was stable at 125.09pts for the eighth consecutive session. The Top ten Index edged up 1.44% to 88.75pts. Econet led the movers of the day after putting on 8.25% to \$0.7711 having traded an intra-day high of \$0.7725. Conglomerate Meikles added 6.27% to trade at \$0.2900 while, cement manufacturer PPC was up 3.90% to close the session at \$1.0000. Beverages group Delta went up 2.66% to end at a vwap of \$1.6694 while, Dairibord wrapped the five risers' set after advancing 2.08% to \$0.1225. Heavy cap BAT topped the fallers after plunging 15% to \$17.0000 while, Padenga lost 1.20% to settle at \$0.4100. Seven counters gained whilst two lost the ground to set a positive market breadth.

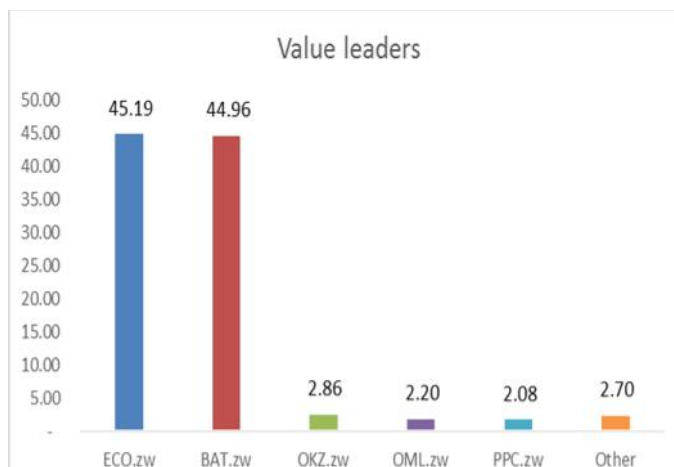
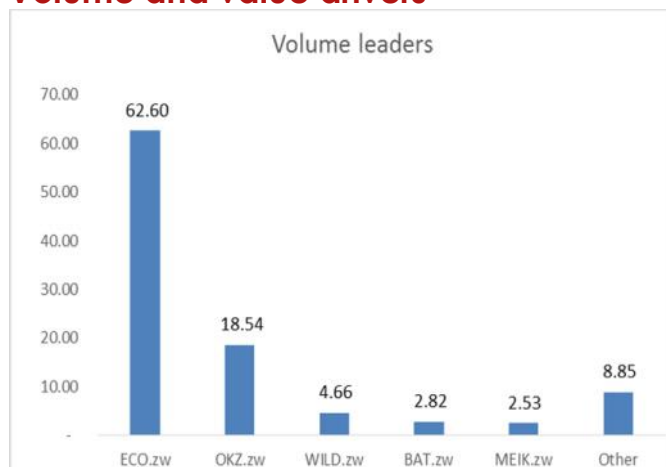
Activity aggregates were down as volume of shares traded dipped 65.57% to 1.74m while, turnover slumped 4.12% to \$1.86m. Econet and OKZim contributed 62.60% and 18.54% respectively to the volume total while, Econet again and BAT accounted for a combined 90.15%. Foreign participation was skewed mainly on the buying side as purchases were \$1.66m while, sales stood at \$0.83m. Heavies Econet, BAT, Old mutual and Delta were foreigners' favourite picks.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,523,528,584	8,428,978,711	1.12
Turnover US\$	1,861,553.78	1,941,491.48	4.12
Foreign buys US\$	1,664,883.23	475,626.17	250.04
Foreign sales US\$	829,246.56	436,699.08	89.89
No. of trades	58	62	6.45
Volume	1,742,836	5,062,348	65.57

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
ECO.zw	77.11	5.88	8.25	BAT.zw	1,700.00	300.00	15.00
MEIK.zw	29.00	1.71	6.27	PHL.zw	41.00	0.50	1.20
PPC.zw	100.00	3.75	3.90				
DLTA.zw	166.84	4.33	2.66				
DZL.zw	12.25	0.25	2.08				



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
FBCH	20.04.2018	\$0.008417	

Upcoming Events

Company	Event	Venue	Time	Date
Falgold	AGM	PKF Building, Corner 4 th street/J.Tongogara, Bulawayo	10.00am	26.04.18
Old Mutual	AGM	Mirabelle, Meikles	3.00pm	26.04.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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