



Members of the Zimbabwe Stock Exchange

Market Comment 11.02.2019

Index	Previous	Today	Move pts	Change %
Industrial	517.45	515.87	1.58	0.31
Mining	216.50	216.50	0.00	0.00
ZSE 10	154.03	153.51	0.52	0.34
ZSE ALL SHARE	155.08	154.61	0.47	0.30

SOURCE: ZSE

ZSE extend losses in week opener...

ZSE extended losses in Monday's session as three of the benchmark Indices closed pointing southwards. The mainstream All Share Index lost 0.30% to close at 154.61pts while, the Industrials shed an almost similar 0.31% to end lower at 515.87pts. The Top Ten Index retreated 0.34% to 153.51pts while, the resources index was stable at 216.50pts with trades only seen in Bindura which traded at an unchanged price of \$0.0842. Property group FMP topped the shakers' list with a 14.67% decline to \$0.0640. Padenga followed after dropping 4.98% to end pegged at \$1.0547 as property concern Dawn held the third position of the fallers' table after trimming 1.07% to settle at \$0.0277. Retailer OKZim slipped 0.48% to end at a vwap of \$0.2886 while, fintech group Cassava completed the top five fallers of the day with a 0.35% loss to \$1.4851.

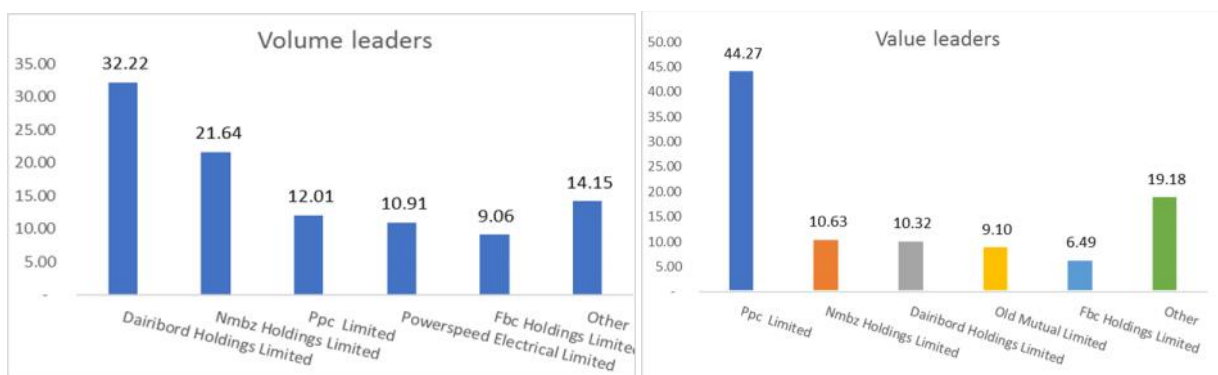
Gainers were led by Turnall that advanced 9.13% to end pegged at \$0.0550 while, Mash gained 5.26% to settle at \$0.0400. Powerspeed added 0.57% to \$0.1750 while, Dairibord trailed with a 0.32% rise to \$0.1565. Banking group First Capital sealed the risers of the day after expanding 0.31% to \$0.0654. Activity aggregates faltered in Monday's session with volumes dropping 4.85% to 6.51m while, values were similarly down 60.79% at \$3.18m. Top value drivers for the day were PPC (44.27%), NMB (10.63%) and Dairibord (10.32%). Dairibord, NMB, PPC and Powerspeed claimed a combined 76.88% of the volume aggregate.

Market Snapshot	Today	Previous	Change
Market Cap US\$	20,530,285,404	20,585,170,510	0.27
Turnover US\$	3,180,722.54	8,111,309.47	60.79
Foreign buys US\$	318,411.36	2,729,706.96	88.34
Foreign sales US\$	45,145.39	6,198,062.19	99.27
No. of trades	105	113	7.08
Volume	6,511,003.00	6,842,754.00	4.85

Today's Gainers	Price	Change	% Change
Turnall Holdings Limited	5.50	0.46	9.13
Mashonaland Holdings Limited	4.00	0.20	5.26
Powerspeed Electrical Limited	17.50	0.10	0.57
Dairibord Holdings Limited	15.65	0.05	0.32
First Capital Bank Limited	6.54	0.02	0.31

Today's Losers	Price	Change	% Change
First Mutual Properties Limited	6.40	1.10	14.67
Padenga Holdings Limited	105.47	5.53	4.98
Dawn Properties Limited	2.77	0.03	1.07
Ok Zimbabwe Limited	28.86	0.14	0.48
Cassava Smartech Zimbabwe Limited	148.51	0.52	0.35

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$9.4966	0.08	\$9.5000	30,492	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	25.01.19	\$0.025	13.02.19

Upcoming Events

Company	Event	Venue	Time	Date
Ariston	AGM	Royal Harare Golf Club	1430hrs	19.02.19
Powerspeed	AGM	Powerspeed complex, Graniteside	1100hrs	28.02.19
Cafca	AGM	54 Lytton Road, Workington	1200hrs	28.02.19
Art	AGM	202 Seke Road, Graniteside	1430hrs	27.02.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.