

Market Comment 11.01.2018

Index	Previous	Today	Move pts	Change %
Industrial	323.33	322.49	0.84	0.26
Mining	142.40	134.81	7.59	5.33
ZSE 10	97.00	96.80	0.20	0.21
ZSE ALL SHARE	96.94	96.57	0.37	0.38

SOURCE: ZSE

ZSE losses spread...

All ZSE benchmark indices closed the session pointing southwards, as demand in most counters continue to wane. The main Indicator ALL share Index, retreated 0.38% to 96.57pts as the Industrial Index lost 0.26% to \$322.49pts. The ZSE top 10 Index was 0.21% softer at 97.00pts while, the Mining Index ended at 134.81pts after a 5.33% decline. Weighing on the main Index were losses seen in seven losers, led by Dairibord which succumbed 17.91% to \$0.1100 while, Simbisa slumped 4.86% to \$0.4342, closing with a scrappy bid at \$0.3800. Heavies to weigh on the Top 10 index were PPC and Econet that lost 0.57% and 0.15% to settle at \$0.8650 and \$0.8900. Nickel miner, Bindura was the only resources counter to register trades as it plunged 17.39% to settle at \$0.0456. Mitigating losses for the day were gains obtained in Old Mutual, Axia and Delta. The trio added 0.20%, 0.06% and 0.01% to end pegged at \$4.8176, \$0.1801, \$1.5551 respectively.

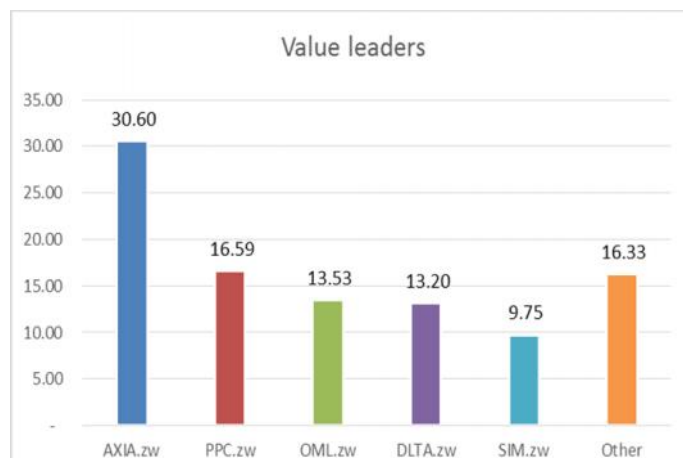
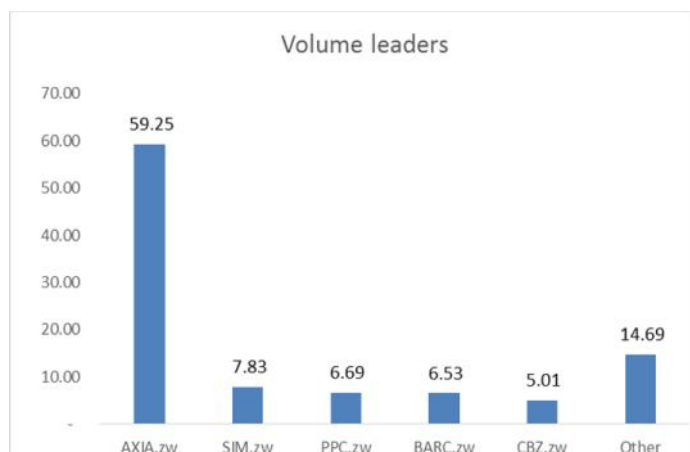
Activity aggregates for the day reflected a mixed outcome, as the volumes traded rose 158.31% to 2.99m shares, yielding a total value of \$1.04m which was above the \$1m psychological mark. Axia was the most liquid stock of the day propelling both aggregates with 59.25% in the volumes traded and 30.60% of the day's turnover. Other notable value contributors were PPC and Old Mutual which anchored 16.59% and 13.53% apiece. Foreign participation remained depressed with foreign inflows accounting for 46.32% of the value outturn while, outflows added 13.54% of the same.

Snapshot	Today	Previous	Change
Market Cap US\$	9,140,144,901	9,175,253,560.00	0.38
Turnover US\$	1,042,653.11	1,168,440.64	10.77
Foreign buys US\$	482,922.09	961,384.98	49.77
Foreign sales US\$	141,134.20	149,356.94	5.51
No. of trades	61	59	3.39
Volume	2,990,406	1,157,663	158.31

Today's Gainers				Today's Losers			
	Price	Change	% Change		Price	Change	% Change
OML.zw	481.76	0.95	0.20	DZL.zw	11.00	2.40	17.91
AXIA.zw	18.01	0.01	0.06	BIND.zw	4.56	0.96	17.39
DLTA.zw	155.51	0.01	0.01	SIM.zw	43.42	2.22	4.86
				NICO.zw	3.85	0.12	3.02
				PPC.zw	86.50	0.50	0.57

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018
RTG	EGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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