



Members of the Zimbabwe Stock Exchange

Market Comment 10.09.2018

Index	Previous	Today	Move pts	Change %
Industrial	405.31	405.15	0.16	0.04
Mining	163.37	163.38	0.01	0.01
ZSE 10	124.87	124.63	0.24	0.19
ZSE ALL SHARE	120.5	120.45	0.05	0.04

SOURCE: ZSE

The ZSE slips into the red in Monday session...

The market opened the week on a low note as heavies dragged the Indices southwards. The mainstream All Share Index and Industrials let go a similar 0.04% to close at 120.45pts and 405.15pts. The Top Ten Index lost 0.19% to settle at 124.63pts. The Mining Index was stable at 163.38pts for the third consecutive session with no trades in the sub-sector. Market loses were led by Padenga that shed 3.34% to close at \$0.6331, with SeedCo following having fallen 1.38% to \$2.1500 as a paltry 9 shares exchanged hands in the counter. Old Mutual dropped 0.83% to \$6.0141 as the counter broke last week's rally. Retailers OKZIM came off 0.74% to \$0.2400 reversing the previous session's gains, closing with a firm bid at the same level. Delta sealed the shakers of the day after a 0.04% slip to end at a vwap of \$2.4990 after 46,938 shares worth \$117,298.02 swapped.

The top performer for the day was banking group CBZ which firmed 9.85% to close the session at \$0.1650 in the wake of the interim dividend declaration by the group for HY18. Dairibord followed with a 3.45% lift to end pegged at \$0.1500 while, hotelier African Sun climbed 2.29% to close at \$0.0850. Completing the top risers of the day were Masimba and Proplastics that rose 0.97% and 0.94% to \$0.0626 and \$0.1070 respectively. The market closed with a positive breadth of three as eight counters rose against five fallers with eight trading at their previous prices.

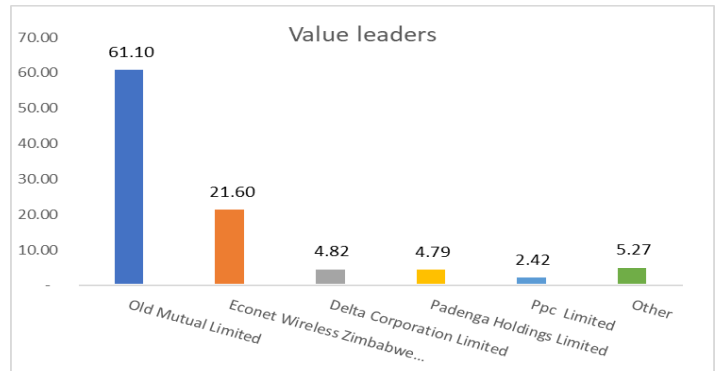
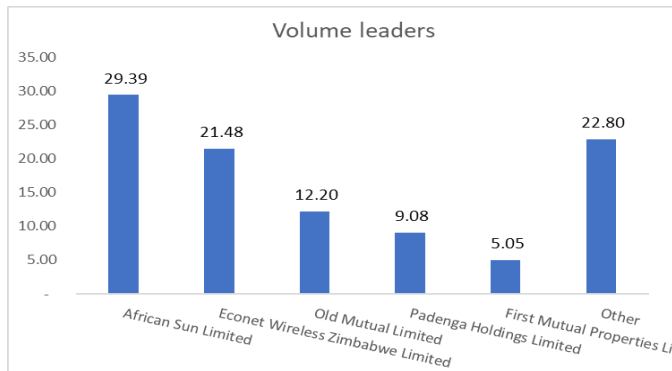
Market Snapshot	Today	Previous	Change
Market Cap US\$	12,736,576,760	12,737,425,803	0.01
Turnover US\$	2,435,971.16	8,131,676.30	70.04
Foreign buys US\$	1,477,330.91	2,341,207.96	36.90
Foreign sales US\$	439,942.22	2,614,822.81	83.18
No. of trades	104	116	10.34
Volume	2,028,761.00	13,973,615	85.48

Today's Gainers	Price	Change	% Change
Cbz Holdings Limited	16.50	1.48	9.85
Dairibord Holdings Limited	15.00	0.50	3.45
African Sun Limited	8.50	0.19	2.29
Masimba Holdings Limited	6.26	0.06	0.97
Proplastics Limited	10.70	0.10	0.94

Today's Losers	Price	Change	% Change
Padenga Holdings Limited	63.31	2.19	3.34
Seed Co Limited	215.00	3.00	1.38
Old Mutual Limited	601.41	5.03	0.83
Ok Zimbabwe Limited	24.00	0.18	0.74
Delta Corporation Limited	249.90	0.10	0.04



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Hippo	25.09.18	\$0.0200	1.11.18

Upcoming Events

Company	Event	Venue	Time	Date
Masimba	Analyst briefing	44 Tilburry Rd, Willowvale	1200hrs	12.09.18
Hippo	AGM	Meikles hotel	1200hrs	26.09.18
Bindura	AGM	Chapman Golf Club, Eastlea	0900hrs	27.09.18
Star Africa	AGM	45 Douglas road, Workington	1100hrs	28.09.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion

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