

## Market Comment 09.04.2018

Index	Previous	Today	Move pts	Change %
Industrial	291.78	293.92	2.14	0.73
Mining	125.09	125.09	0.00	0.00
ZSE 10	86.04	86.81	0.77	0.89
ZSE ALL SHARE	87.21	87.84	0.63	0.72

SOURCE: ZSE

### ZSE Indices extend gains at week opener...

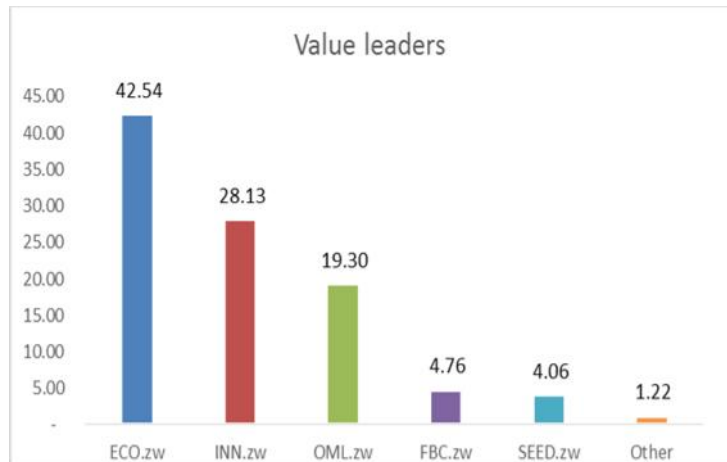
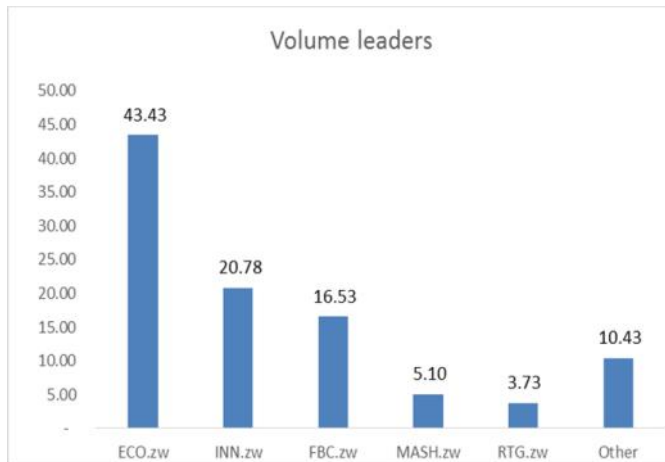
ZSE indices opened the week on the rise as three indices gained while, one was dormant. The mainstream All share Index was up 0.72% to close at 87.84pts while, the Industrial Index gained an almost identical 0.73% to 293.92pts. The Top ten Index extended 0.89% to end at 86.81pts lifted by Econet and Innscor which were among the top risers for the day. The Resources Index remained stable at 125.09pts for the sixth consecutive session. Gainers for the session outnumbered the fallers by a count of four. The duo of two banking groups NMB and CBZ led the risers set after they topped up 11.11% and 10.00% to settle at \$0.1000 and \$0.1100 respectively. Telecoms giant Econet moved up 2.87pts or 4.28% and closed at \$0.7000 ending net buyers with no sellers for the counter. Fast foods group Simbisa added 2.37% to \$0.3675 while, Proplastics completed the gainers' set for the day after putting on 1.37% to trade at \$0.0740. Topping the fallers for the day was Mash which dropped 7.41% to \$0.0250 with multi-listed group Old Mutual slumping a marginal 0.05% to \$5.6200 reversing its previous session gains.

Activity for the day was depressed as volume of shares traded succumbed 88.67% to 1.15m shares to yield a turnover of \$0.82m after it fell 50.40% from prior session. Block trades in Econet and Innscor highlighted today's session, as the duo claimed a combined 64.21% and 70.67% of the volume and value outturn apiece. Other notable trades were seen in FBC and Old Mutual where the former contributed 16.53% to volume aggregate while, the latter accounted for 19.30% of the value total.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,372,457,054	8,312,174,764	0.73
Turnover US\$	822,825.07	1,658,890.17	50.40
Foreign buys US\$	159,642.50	204,426.36	21.91
Foreign sales US\$	264,707.48	462,921.44	42.82
No. of trades	26	52	50.00
Volume	1,151,181	10,156,253	88.67

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
NMB.zw	10.00	1.00	11.11	MASH.zw	2.50	0.20	7.41
CBZ.zw	11.00	1.00	10.00	OML.zw	562.00	0.26	0.05
ECO.zw	70.00	2.87	4.28				
SIM.zw	36.75	0.85	2.37				
PROL.zw	7.40	0.10	1.37				

### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
F BCH	20.04.2018	\$0.008417	

### Upcoming Events

Company	Event	Venue	Time	Date
Falgold	AGM	PKF Building, Corner 4 <sup>th</sup> street/J.Tongogara, Bulawayo	10.00am	26.04.18
Old Mutual	AGM	Mirabelle, Meikles	3.00pm	26.04.18

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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