



Members of the Zimbabwe Stock Exchange

## Market Comment 08.08.2018

Index	Previous	Today	Move pts	Change %
Industrial	380.73	377.94	2.79	0.73
Mining	164.62	164.62	0.00	0.00
ZSE 10	117.23	115.94	1.29	1.10
ZSE ALL SHARE	113.3	112.48	0.82	0.72

SOURCE: ZSE

### Activity aggregates falter in mid-week session...

Activity aggregates faltered in mid-week session with volumes traded for the day plunging 93.53% to see 1.73m shares exchange hands, yielding a total turnover of \$1.97m which was a 69.92% loss from the previous session. Padenga and Delta were the major volume drivers contributing 45.13% and 32.51% to the outturn respectively. Turnover was anchored by Delta, Padenga and Old Mutual which claimed 58.74%, 23.87% and 13.14% respectively. Eight counters registered price movements for the day with four risers against four fallers to leave the market with no breadth. Gainers were led by Axia that extended 7.83% to \$0.2700 followed by banking group CBZ which added 2.23% to close at \$0.1100. Old Mutual and Padenga completed the risers of the day after putting on 0.33% and 0.07% to settle at a vwap of \$5.0493 and \$0.6000.

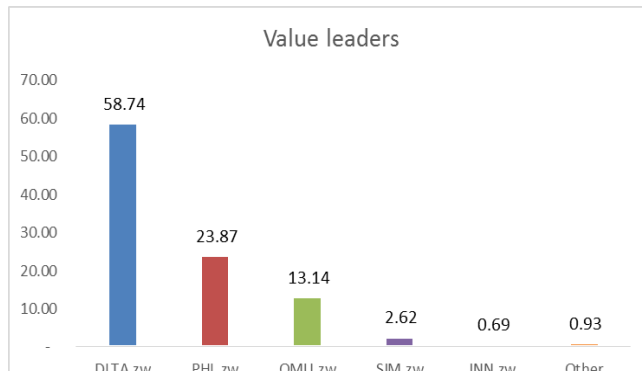
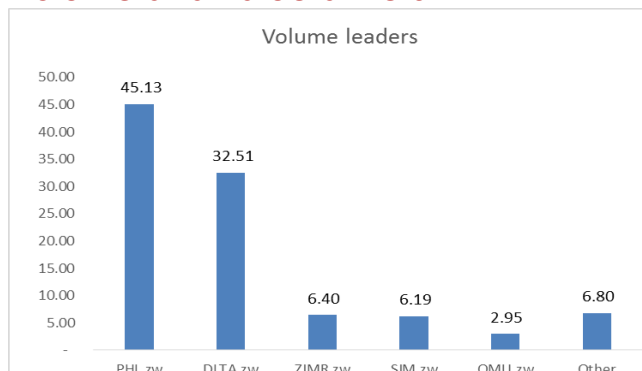
Masimba let go a further 11.56% to settle at \$0.0398 while, top capitalised stock Econet came off 2.49% to end at \$1.2000 closing with a spread of \$1.2000-\$1.2100. Delta dropped 1.55% to settle at a vwap \$2.0490 having traded an intra-day low of \$2.0000. Conglomerate Innscor wrapped the shakers' pack with a 0.17% dip to close at \$1.4200 as it traded a paltry 9,546 shares. The primary All Share Index lost 0.72% to 112.48pts while, the Industrials retreated 0.73% to 377.94pts. The ZSE Top Ten Index eased 1.10% dragged down by Econet Delta and Innscor. The resources Index was stable at 164.62pts with no trades registered in the sub-sector.

Market Snapshot	Today	Previous	Change
Market Cap US\$	11,985,355,333	12,094,516,815	0.90
Turnover US\$	1,966,110.88	6,537,219.97	69.92
Foreign buys US\$	269,039.20	3,351,476.52	91.97
Foreign sales US\$	1,064,197.00	1,584,977.60	32.86
No. of trades	64	109	41.28
Volume	1,733,380.00	26,774,156	93.53

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
AXIA.zw	27.00	1.96	7.83	MSHL.zw	3.98	0.52	11.56
CBZ.zw	11.00	0.24	2.23	ECO.zw	120.00	3.06	2.49
OMU.zw	504.93	1.68	0.33	DLTA.zw	204.90	3.23	1.55
PHL.zw	60.00	0.04	0.07	INN.zw	142.00	0.24	0.17



### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date

### Upcoming Events

Company	Event	Venue	Time	Date
SeedCo	AGM	1 Shamwari Road, Stapleford, Mt Hampden	1100hrs	09.08.18
Zimplow	EGM	36 Birmingham, Harare	1000hrs	31.08.18
NTS	AGM	4608 Corner Cripps/Seke Roads, Graniteside	1430hrs	29.08.18

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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