



Members of the Zimbabwe Stock Exchange

Market Comment 07.02.2019

Index	Previous	Today	Move pts	Change %
Industrial	526.04	527.16	1.12	0.21
Mining	216.50	216.50	0.00	0.00
ZSE 10	157.00	157.93	0.93	0.59
ZSE ALL SHARE	157.63	157.96	0.33	0.21

SOURCE: ZSE

ZSE rebounds in Thursday's session...

The market closed in the black in Thursday's session, spurred by a rebound in Econet and Cassava. The All Share and the Industrial Indices gained an identical 0.21% and closed at 157.96pts and 527.16pts apiece while, the Top Ten Index added 0.59% to 157.93pts. The crocodile skin producer Padenga topped the gainers' list with a 5.71% jump to \$1.1100, followed by Hippo that climbed 2.11% to \$1.7500. Fintech group Cassava put on 1.48% to settle at \$1.4924 while, telecoms giant Econet advanced 0.69% to close at a vwap of \$1.4953. Dairibord completed the top five gainers of the day after ticking up 0.32% to end at \$0.1555.

Masimba led the losers of the day with a 10.31% slip to \$0.0800, trailed by Meikles that retreated 7.69% to end pegged at \$0.6000. Simbisa brands dropped 6.25% to close at \$0.7500 while, Axia was on the fourth position after trimming 4.16% to \$0.4121. SeedCo capped the shakers of the day having tripped 2.36% to \$1.9528 as it closed offered at \$2.0000 with no buyers. Sixteen counters registered price movements as six registered losses while, ten succumbed to losses to close with a negative breadth. Activity aggregates were depressed in today's session as volumes dipped 26.43% to 7.98m shares while, turnover let go 13.71% to \$3.63m. CBZ and Dairibord anchored the volume aggregate as the former claimed 50.45% while, the latter also claimed 27.27% of the total. Old Mutual and CBZ were the top value drivers with respective contributions of 39.86% and 17.77% to the outturn.

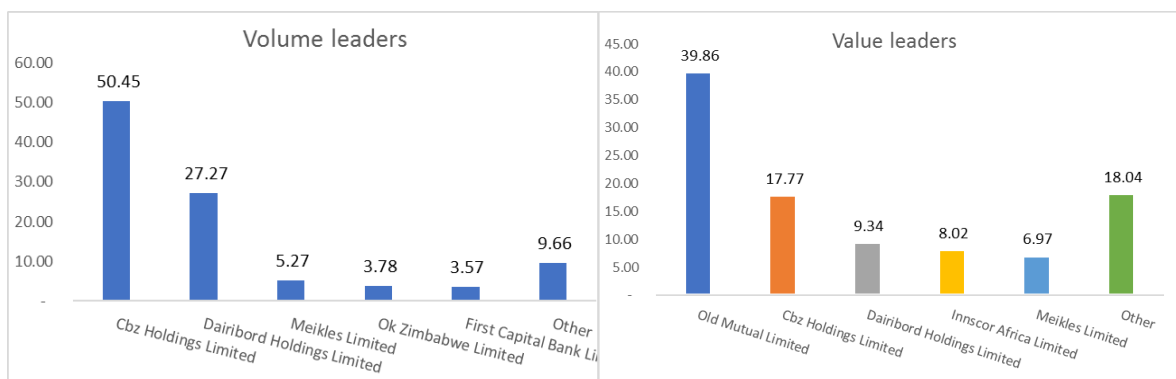
Market Snapshot	Today	Previous	Change
Market Cap US\$	20,945,176,453	20,899,039,722	0.22
Turnover US\$	3,625,173.64	4,201,077.80	13.71
Foreign buys US\$	1,434,498.38	202,723.40	607.61
Foreign sales US\$	562,269.44	986,096.01	42.98
No. of trades	140	149	6.04
Volume	7,982,270.00	10,849,356.00	26.43

Today's Gainers	Price	Change	% Change
Padenga Holdings Limited	111.00	6.00	5.71
Hippo Valley Estates Limited	175.00	3.61	2.11
Cassava Smartech Zimbabwe Limited	149.24	2.17	1.48
Econet Wireless Zimbabwe Limited	149.53	1.03	0.69
Dairibord Holdings Limited	15.55	0.05	0.32

Today's Losers	Price	Change	% Change
Masimba Holdings Limited	8.00	0.92	10.31
Meikles Limited	60.00	5.00	7.69
Simbisa Brands Limited	75.00	5.00	6.25
Axia Corporation Limited	41.21	1.79	4.16
Seed Co Limited	195.28	4.72	2.36



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$9.4661	0.21	\$9.5000	152,654	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	25.01.19	\$0.025	13.02.19

Upcoming Events

Company	Event	Venue	Time	Date
Nampak	AGM	68 Birmingham Road, Southerton	1200hrs	06.02.19
Ariston	AGM	Royal Harare Golf Club	1430hrs	19.02.19
Powerspeed	AGM	Powerspeed complex, Graniteside	1100hrs	28.02.19
Cafca	AGM	54 Lytton Road, Workington	1200hrs	28.02.19
Art	AGM	202 Seke Road, Graniteside	1430hrs	27.02.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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