

Market Comment 06.08.2018

Index	Previous	Today	Move pts	Change %
Industrial	383.77	381.61	2.16	0.56
Mining	164.62	164.62	0.00	0.00
ZSE 10	118.43	117.69	0.74	0.62
ZSE ALL SHARE	114.19	113.56	0.63	0.55

SOURCE: ZSE

ZSE opens week in losses ...

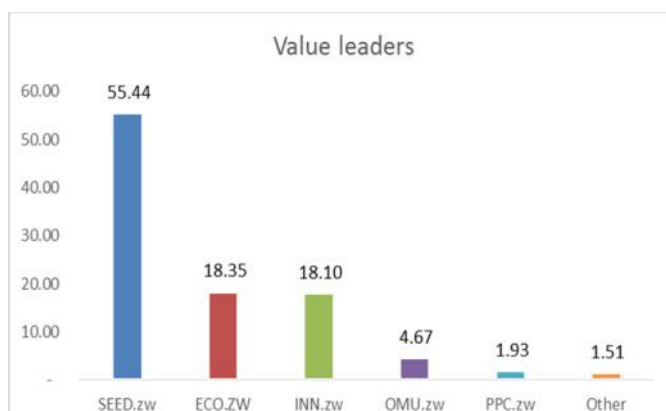
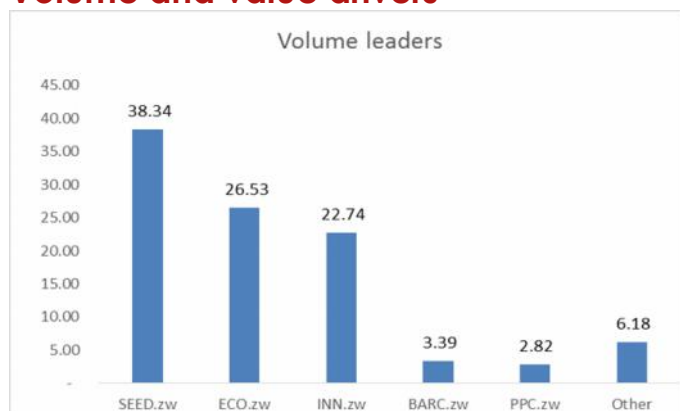
ZSE opened new week in a loss with the mainstream All Share Index letting go 0.55% to end at 113.56pts while, the Industrial Index dropped an almost similar 0.56% to 381.61pts. The Top Ten Index fell 0.62% to 117.69pts as losses in Delta and Old Mutual outweighed gains in Econet and SeedCo to see the index close in the red. The Mining Index was dormant at 164.62pts for the fourth consecutive session with no trades in the sub sector. The top casualty for the day was banking group Barclays which lost 8.26% to close at \$0.0600 trailed by Dairibord that dipped 7.14% to trade at \$0.1300. Beverages group Delta trimmed 2.26% to end pegged at \$2.1015 having traded an intra-day low of \$2.1000.

Headlining the gainers' pack was CBZ which garnered 8.59% to settle at \$0.1100 as Simbisa followed with a 1.60% lift to \$ 0.4877. Telecoms giant Econet moved up 0.28% to close at a vwap of \$1.2343. The risers and fallers' spectrum was equally distributed at four. Turnover for the day was down 15.88% at \$3.49m while, volume of shares traded plunged 18.35% to 1.96m shares. The Top volume drivers for the day were SeedCo, Econet and Innsco with respective contributions of 38.34%, 26.53% and 22.74%. The trio also claimed a combined 81.89% of the value outturn for the day. Foreign purchases slipped 10.72% to \$0.23m while, foreign sales dropped 50.04% to \$1.94m.

Market Snapshot	Today	Previous	Change
Market Cap US\$	12,122,910,487	12,180,249,154	0.47
Turnover US\$	3,492,054.86	4,151,338.72	15.88
Foreign buys US\$	230,297.80	257,954.96	10.72
Foreign sales US\$	1,935,000.00	3,873,358.44	50.04
No. of trades	60	32	87.50
Volume	1,957,407.00	2,397,377	18.35

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
CBZ.zw	11.00	0.87	8.59	BARC.zw	6.00	0.54	8.26
SIM.zw	48.77	0.77	1.60	DZL.zw	13.00	1.00	7.14
ECO.zw	123.43	0.34	0.28	DLTA.zw	210.15	4.85	2.26

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
ZBFH	20.07.18	\$0.0183	03.08.18
Econet	31.07.18	\$0.00772	07.08.18

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.