

Market Comment 05.02.2018

Index	Previous	Today	Move pts	Change %
Industrial	304.16	304.20	0.04	0.01
Mining	130.42	128.19	2.23	1.71
ZSE 10	90.26	90.26	0.00	0.00
ZSE ALL SHARE	90.97	90.94	0.03	0.03

SOURCE: ZSE

ZSE trades mixed in week opening session....

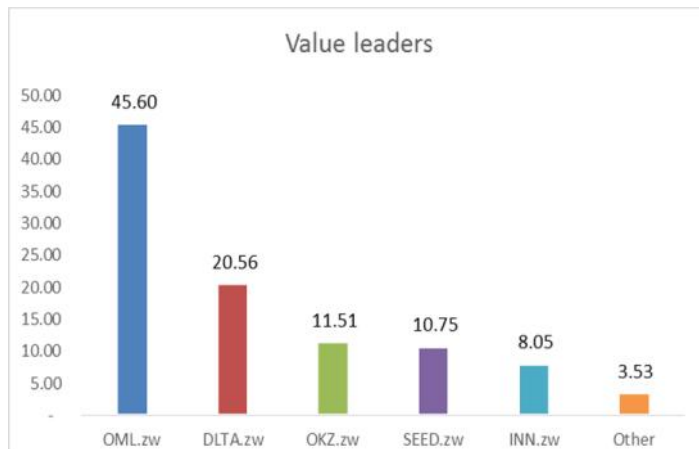
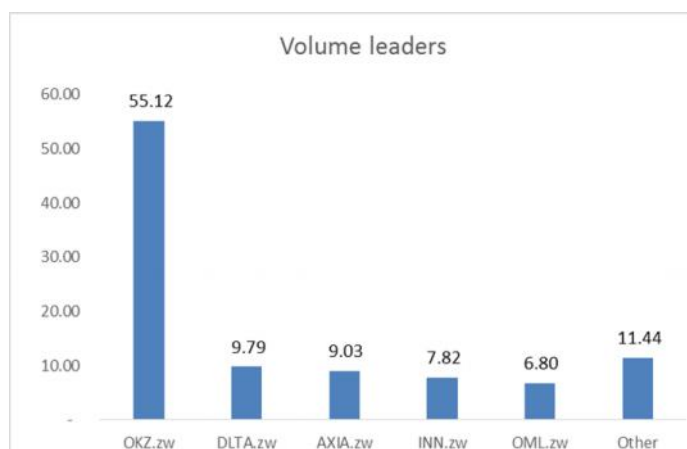
The mainstream All share Index pared 0.03% to 90.94pts effectively wiping off Friday's gains as the Industrial Index closed 0.01% higher at 304.20pts. The Top 10 Index ended unchanged at 90.26pts as gains in Innscor and Old Mutual offset losses seen in SeedCo. The Mining Index dipped 1.71% to 128.19pts, weighed down by nickel miner Bindura which topped the casualties of the day as it slumped 7% to see its shares being swapped at \$0.0372. OKZIM eased 0.54% to \$0.1650, with the milk processor Dairibord inching 0.45% to settle at \$0.1105. SeedCo completed the shakers list with a 0.42% to end lower at \$1.9800. On the topside was Axia which led with a 2.78% surge to trade at \$0.1850, while Innscor trailed with a 0.37% rise to \$0.8130 on firming demand. Old Mutual was 0.05% firmer at \$5.3024pts, having traded at an intra-day high of \$5.3100

Activity aggregates for the day declined from prior session as mirrored in all aggregates which closed trending southwards. Turnover plunged 74.24% to \$0.89m while, volumes exchanged dipped 79.84% to 1.13m. OKZIM emerged the volume driver of the day as it claimed 55.12% of the aggregate, while Old Mutual and Delta topped the value aggregate with respective contributions of 45.60% and 20.56%. Similarly, foreign participation was also depressed as inflows slumped 67% to \$0.64m while outflows dropped 32.28% to \$0.19m.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,617,360,821	8,619,572,018	0.03
Turnover US\$	888,800.14	3,450,564.12	74.24
Foreign buys US\$	637,520.18	1,932,070.79	67.00
Foreign sales US\$	190,771.53	281,694.12	32.28
No. of trades	54	108	50.00
Volume	1,124,666	5,579,658	79.84

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
AXIA.zw	18.50	0.50	2.78	BIND.zw	3.72	0.28	7.00
INN.zw	81.30	0.30	0.37	OKZ.zw	16.50	0.09	0.54
OML.zw	530.24	0.27	0.05	DZL.zw	11.05	0.05	0.45
				SEED.zw	198.00	0.84	0.42

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
NAMPAK	AGM	68 Birmingham Road, Southerton, Hre	1200hrs	07.02.2018
MASH	AGM	19 th Floor, ZB Life Towers, 77 Jason Moyo Ave	1200hrs	22.02.2018

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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