



Members of the Zimbabwe Stock Exchange

## Market Comment 03.08.2018

Index	Previous	Today	Move pts	Change %
Industrial	383.4	383.77	0.37	0.10
Mining	164.62	164.62	0.00	0.00
ZSE 10	118.58	118.43	0.15	0.13
ZSE ALL SHARE	114.08	114.19	0.11	0.10

SOURCE: ZSE

### ZSE rebounds post presidential results announcement...

ZSE broke its sixth day losing streak to see two of the benchmark indices close pointing northwards, post announcement of presidential results today. The All Share and the Industrial Indices ended session at 114.19pts and 383.77pts after putting on a similar 0.10%. Top capitalised stock Econet emerged the sole faller of the day after retreating 0.54% to settle at a vwap \$1.2309. Top Ten Index dropped 0.13% to end at 118.43pts spurred by losses in telecoms giant Econet. Mitigating losses for the day was retailer OKZim which gained 6.65% to close at vwap of \$0.2357 having traded an intra-day high of \$0.2400. Insurer FML trailed after adding 3.03% to \$0.1700 while, dually listed PPC wrapped the gainers' pack after a 0.05% lift to \$1.2200.

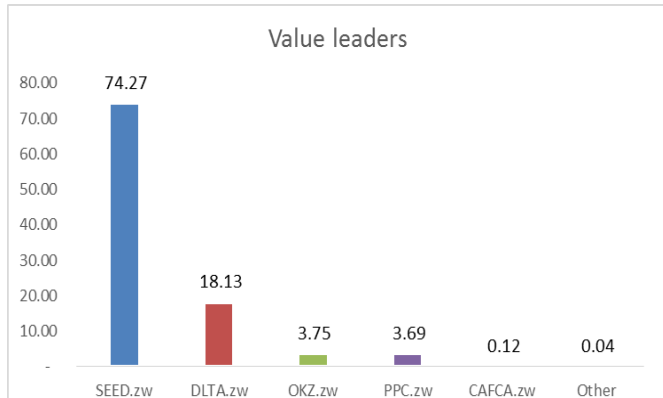
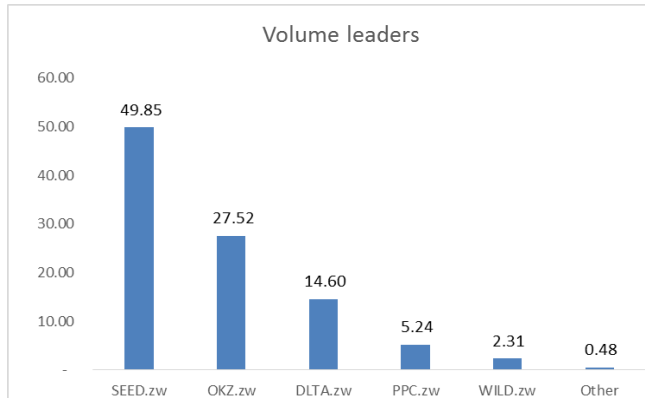
Four stocks registered price movements disseminated into three gainers and one faller to register a positive market breadth of two. Activity aggregates improved in end of week session with volume of shares traded ballooning 870.76% to 2.40m with SeedCo, OKZim and Delta claiming a combined 91.97% of the aggregate. Turnover swelled 823.28% to \$4.15m as SeedCo and Delta claimed respective contributions of 74.27% and 18.13% to the outturn. Foreign participation improved as seen in inflows which rose 43.37% accounting for a mere 6.21% of the day's turnover while, outflows ballooned 2,641.06% to \$3.87m claiming 93.30% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	12,180,249,154	12,176,454,706	0.03
Turnover US\$	4,151,338.72	449,627.80	823.28
Foreign buys US\$	257,954.96	179,926.82	43.37
Foreign sales US\$	3,873,358.44	141,308.75	2641.06
No. of trades	32	26	23.08
Volume	2,397,377.00	246,958	870.76

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
OKZ.zw	23.57	1.47	6.65	ECO.zw	123.09	0.67	0.54
FML.zw	17.00	0.50	3.03				
PPC.zw	122.00	0.06	0.05				



### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
ZBFH	20.07.18	\$0.0183	03.08.18
Econet	31.07.18	\$0.00772	07.08.18

### Upcoming Events

Company	Event	Venue	Time	Date

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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